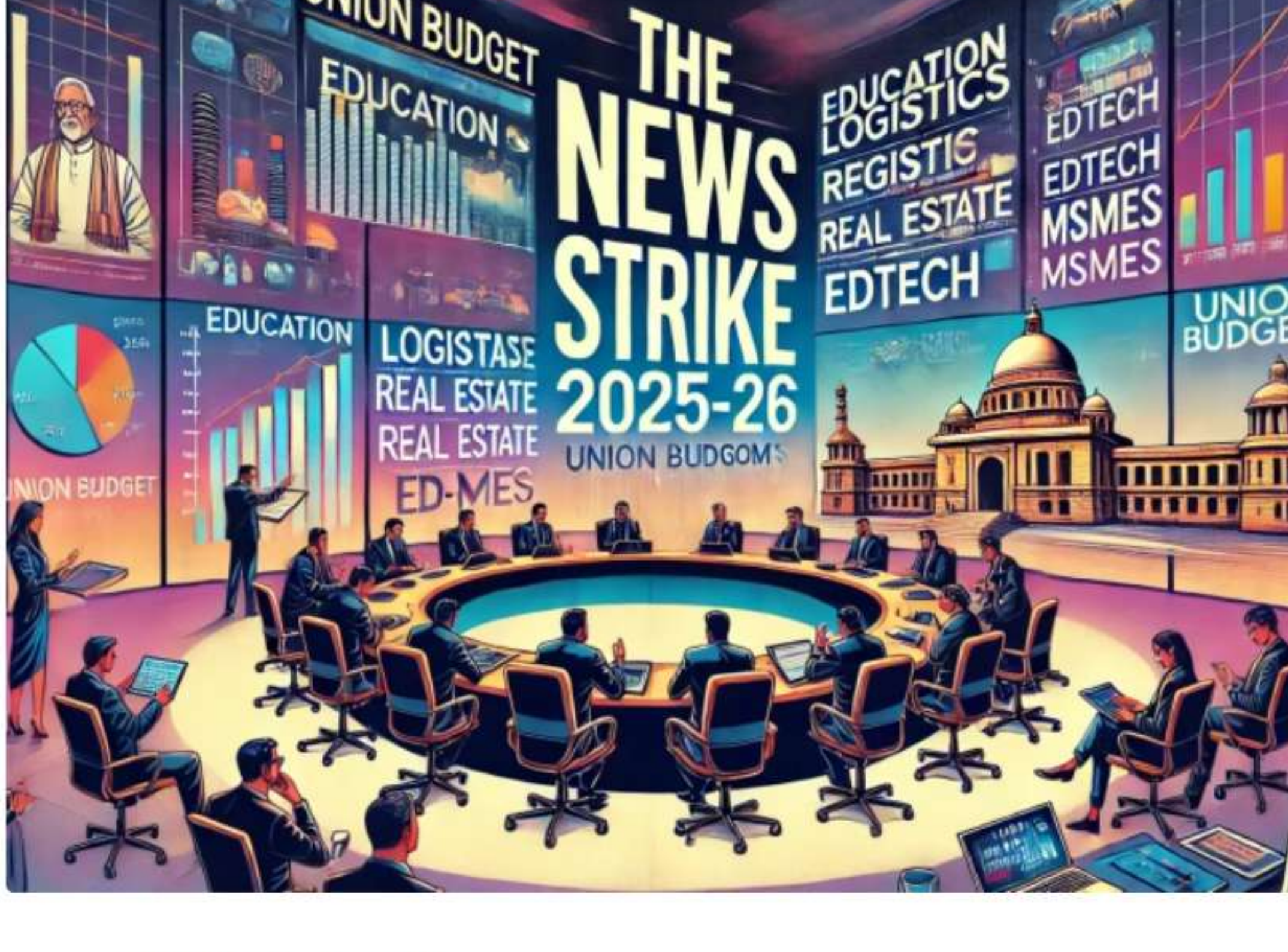


BUSINESS

# Union Budget 2025: multimodal logistics parks, AI-driven supply chain management, and better infrastructure in terms of roads,

THE NEWS BY EDITOR SAVE IT

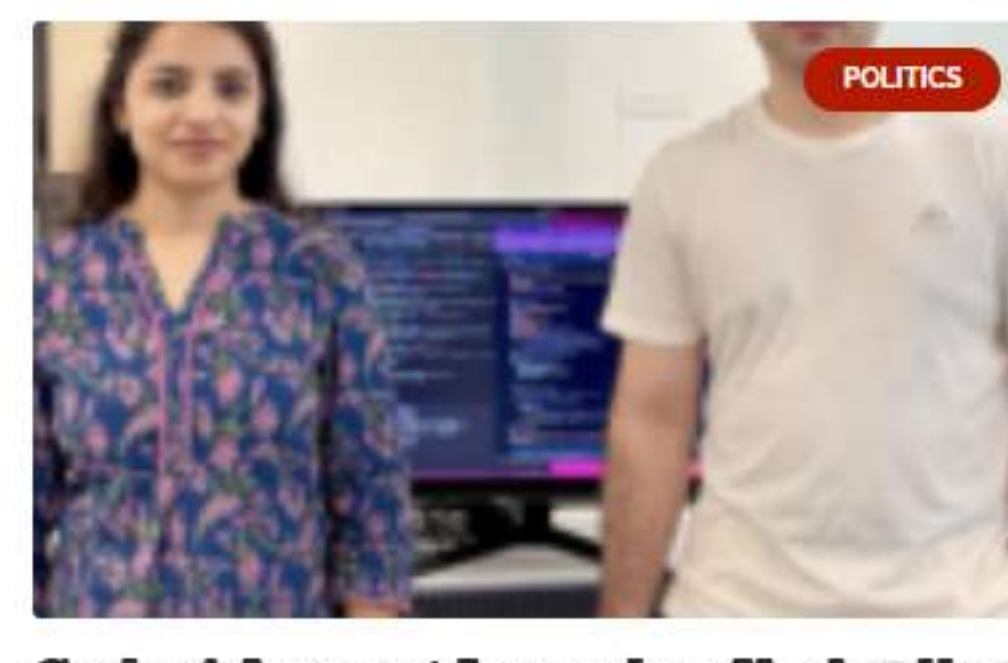
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Editor's Pick



**Godrej Agrovet Launches Umbrella Brand PYN A For Sustainable Cotton Production**

EDITOR 2023-06-08 19:31:51

**NEXUS SELECT TRUST INITIAL PUBLIC OFFERING TO OPEN ON TUESDAY, MAY 8, 2023**

BUSINESS

Mr. Ravi Goel, CBO RapidStyp:

The Union Budget 2025 is a significant step forward for India's logistics sector, focusing on technology, infrastructure, and efficiency. The transformation of India Post into a next-generation logistics provider highlights the government's commitment to modernizing last-mile delivery and strengthening the national supply chain. This initiative is going to enhance competition, foster innovation, and improve accessibility, particularly benefiting MSMEs and e-commerce businesses.

Besides, strategic investment in multimodal logistics parks, AI-driven supply chain management, and better infrastructure in terms of roads, warehousing, and connectivity will boost operational efficiency and reduce costs and sustain growth. At RapidStyp, we welcome these reforms and look forward to leveraging this evolving ecosystem to deliver faster, smarter, and more resilient logistics solutions.

Mr. Rohit Beri, CEO 6 CIO ArthAlpha

The Union Budget 2025/26 takes a measured approach to personal income tax, delivering a welcome boost to consumption and much-needed relief for individuals earning up to ₹25 million annually. While the tax cuts are meaningful—potentially exceeding 6.5% of total personal income tax collections—the expectation was for a more ambitious restructuring to drive broader economic impact.

On the fiscal front, the government has prioritized prudence over expansion, ensuring long-term stability but missing a near-term opportunity to accelerate growth through higher capital expenditure. A more aggressive capex push could have provided the momentum needed to stimulate investment and job creation.

In terms of compliance, marginal adjustments to TDS and TCS offer little more than a gesture. The real test will be in the upcoming tax code—whether it truly simplifies taxation or adds another layer of complexity remains to be seen.

Mr. Alekh Yadav, Head of Investment Product at Sanctum Wealth:

The current budget has shifted its emphasis on infrastructure and manufacturing in previous budgets to a more consumption-driven approach. While this shift was somewhat expected, the larger-than-anticipated reduction in personal income tax could help support the recovery of consumption demand. The trade-off is lower than expected capital expenditure allocation. The budget also prioritizes the rural economy by supporting agriculture and strengthens MSMEs through reclassification and expanded credit access. Additionally, the government has signalled upcoming regulatory reforms aimed at improving the ease of doing business.

Moreover, the addition of six life-saving medicines to the list with a concessional customs duty of 5%, along with the exemption for bulk drugs used in the manufacturing of these medicines, will strengthen domestic pharmaceutical production and encourage affordable treatment options. These initiatives are sure to benefit millions of patients across the country, especially those who rely on life-saving medications.

The full exemption of patient assistance programs from Basic Customs Duty, provided the medicines are supplied free of charge to patients, is another significant move. By including 37 new medicines and 13 new assistance programs in the exemption list, the government is ensuring that more people have access to the care they need, regardless of their financial situation.

These steps in the budget reflect the government's recognition of healthcare as a critical sector and its commitment to making essential medicines more accessible. It is an encouraging sign of progress, and I look forward to seeing how these measures will improve the lives of patients across India.

## Education Sector

**Dr. Malini Saba, Human & Social Rights Activist & Founder, Anannke Foundation said:**  
The Union Budget 2025-26 takes important steps toward strengthening education, innovation, and healthcare in India. Establishing Atal Tinkering Labs in 50,000 government schools is a transformative move that will ignite curiosity and scientific thinking among young minds. Fostering a culture of innovation from an early age is crucial for India's global competitiveness, and this initiative has the potential to shape future leaders in science and technology.

The expansion of broadband connectivity to all government schools is another significant step in bridging the digital divide. With access to digital learning tools, students across the country—especially in remote areas—will have greater opportunities to enhance their skills and knowledge. Ensuring that this infrastructure translates into impactful learning experiences will be key.

The continued focus on expanding medical education is commendable. The addition of 10,000 more medical seats this year, as part of a broader plan to add 75,000 over five years, strengthens India's healthcare capacity. Investing in medical education not only addresses the growing demand for healthcare professionals but also paves the way for better access to quality healthcare across the country.

Overall, this budget reflects a strong commitment to long-term development. With the right execution, these initiatives will empower students, support innovation, and strengthen the healthcare system, driving India toward a more inclusive and prosperous future.

## Environment & Climate

**Dr. Malini Saba, Environmentalist, Former Chairman of Saba Group & Founder & Chairwoman of Anannke Foundation, said:**  
The ₹1 lakh crore Urban Challenge Fund is a visionary step towards building smarter, more sustainable cities. It's exciting to see the government's commitment to transforming urban spaces into hubs of innovation and economic growth while also focusing on critical infrastructure like water and sanitation. This initiative will not only enhance the quality of life for urban dwellers but also contribute to building more resilient and eco-friendly cities.

What stands out is the focus on simplifying compliance for businesses. By fostering voluntary compliance and rationalizing taxes, the government is empowering businesses to grow while encouraging sustainable investments. These reforms are key drivers of growth, enabling businesses to contribute more meaningfully to our economy and the environment. The middle class is poised to benefit from tax reforms that align with their aspirations, which is essential for more inclusive and balanced development.

I believe these efforts will provide the necessary foundation for long-term sustainability in our urban landscapes. The Budget demonstrates a clear intent not just to grow economically but also to ensure that growth is inclusive and mindful of our environmental impact. With the right implementation, these measures have the potential to create lasting change in our cities, and I look forward to seeing them come to fruition.

## Women, Startups, Human Resources, and Entrepreneurship

**Dr. Malini Saba, Businesswoman, Philanthropist, Human Rights Activist, and Founder of Saba Group & Anannke Foundation, said:**  
I wholeheartedly commend the Union Budget 2025-2026 for its forward-thinking approach in empowering India's youth, women, and entrepreneurs. The government's focus on strengthening the food processing sector, with the establishment of the National Institute of Food Technology, Entrepreneurship, and Management in Bihar, is a game-changer. This initiative will not only boost the economy but also elevate the livelihoods of countless families in the region by enhancing farmers' incomes and creating new opportunities for skilling, entrepreneurship, and employment.

The commitment to improving nutrition through programs like Sashakt Anganwadi and Poshan 2.0—benefiting children, pregnant women, lactating mothers, and adolescent girls—is critical for laying the foundation for a healthier, more productive future. These programs are investments in our nation's greatest asset: its people. Empowering women, particularly in rural and underserved areas, is essential to driving socio-economic progress.

The decriminalization of over 1,000 legal provisions under the Jan Vishwas Act is a powerful step toward creating a more business-friendly environment. This reduction in regulatory hurdles is particularly beneficial for women entrepreneurs, allowing them to grow their businesses without unnecessary legal complexities. It is an essential move in making India more attractive for both existing and new businesses.

I am particularly encouraged by the government's vision for the development of Global Capability Centers (GCCs) in Tier-2 cities. By fostering talent, infrastructure, and industry collaboration outside of metro areas, India is creating an inclusive growth model that taps into the untapped potential of our youth, ensuring that opportunities are accessible across the country.

The reduction in customs duties on critical minerals such as cobalt and lithium-ion battery waste is a strategic move that will foster innovation in electronics manufacturing and create job opportunities for youth in high-tech sectors. This will play a pivotal role in India's transition into a global manufacturing hub.

Overall, this budget sets a strong foundation for empowering India's youth, women, and entrepreneurs. It presents a robust framework for inclusive growth, where every individual has the opportunity to contribute to and benefit from the nation's success. I am eager to see how these initiatives will transform the lives of millions of people across the country.

## Philanthropy & CSR

**Dr. Malini Saba, Philanthropist and Founder of the Anannke Foundation, said:**  
The Union Budget 2025-2026 demonstrates a significant commitment to advancing corporate social responsibility (CSR) by prioritizing the needs of underprivileged and vulnerable communities. The government's focus on nutrition, healthcare, education, and skill development provides a powerful framework for businesses to engage in impactful social initiatives. I am particularly encouraged by the emphasis on enhancing opportunities for the underprivileged—especially women, children, and rural populations—to access essential services that will uplift their socio-economic status.

This budget presents a unique opportunity for the CSR sector to not only contribute to national development goals but also make a tangible difference in the lives of those who have long been left behind. Companies can play a crucial role in addressing these disparities by aligning their CSR efforts with initiatives that empower marginalized communities and foster inclusive growth. It's a call to action for businesses to move beyond profit-making and truly invest in building a more equitable and sustainable future for all.

## Tourism

**Dr. Malini Saba, Businesswoman, Founder & Ex-chairman of Saba Group & Founder of Anannke Foundation, said:**  
I commend the Union Budget 2025-2026 for its visionary approach to boosting India's tourism sector. The focus on developing 50 top tourist destinations in partnership with state governments through a challenge-based model is an excellent initiative. This will not only enhance India's tourism infrastructure but also create valuable employment opportunities, fostering growth in local economies.

The introduction of visa fee waivers and the expansion of e-visa options for select tourist groups is a smart move. By easing travel, India is positioning itself as a more accessible and attractive destination for international visitors, which will contribute significantly to our global tourism appeal.

MUDRA loans for homestay businesses will empower local entrepreneurs and provide a unique opportunity to showcase India's cultural diversity, creating authentic experiences for tourists while generating jobs at the grassroots level. These steps are a clear reflection of the government's commitment to driving inclusive growth and making tourism a pillar of the nation's economy.

The tourism sector's growing contribution to India's GDP is a testament to its potential, and with these new initiatives, we are well on our way to solidifying our position as a global tourism powerhouse. I'm optimistic about the positive impact these changes will bring to India's economy and the lives of millions across the country.

## Healthcare & Mental Health

**Dr. Malini Saba, Psychologist, Human Rights Activist, Founder of Anannke Foundation, said:**  
The 2025-26 Union Budget brings forward some commendable initiatives for the healthcare sector, particularly for gig workers who have long been overlooked. The extension of healthcare facilities under the PM Jan Aarogya Yojana (PM-JAY) for gig workers will benefit nearly one crore workers, providing them with much-needed support and healthcare access. This is an excellent step towards ensuring the welfare of India's growing gig economy.

Furthermore, the government's plan to add 10,000 seats in medical colleges next year and its goal of increasing medical education capacity by 75,000 seats over the next five years is a forward-thinking approach. This will significantly strengthen India's healthcare infrastructure, helping meet the increasing demand for doctors across the country.

The focus on broadband connectivity for primary healthcare centers and secondary schools is another impactful move. It will improve access to healthcare in rural areas and facilitate better healthcare delivery, especially in remote locations.

Overall, this budget strikes a balanced approach to healthcare, investing in both the physical infrastructure and the well-being of workers, especially those in the gig economy. With these initiatives, the government is paving the way for a healthier and more inclusive future for all citizens.

**Dr. Malini Saba, Businesswoman, Founder & Ex-Chairman, Saba Group, said:**

The Union Budget 2025-2026 demonstrates the government's strong commitment to strengthening India's agricultural sector, which remains the backbone of our economy and rural livelihoods. The launch of the Agricultural District Programme under the Prime Minister Krishi Yojana is a transformative step. By targeting 100 districts with low productivity and enhancing crop diversification, sustainable farming, post-harvest storage at the Panchayat and block levels, and irrigation facilities, this initiative has the potential to benefit 17 crore farmers and significantly boost agricultural resilience.

The government's six-year mission for self-reliance in pulses, with a special focus on tur and masoor, is another progressive move aimed at reducing import dependence and ensuring food security. The role of NAFFED and NCCF in procurement will provide stability and financial assurance to farmers. A well-structured implementation strategy and active farmer participation will be crucial in maximizing the impact of this initiative over the next four years.

The increasing demand for nutritious food, fruits, and vegetables is a positive shift, and the budget's emphasis on improving accessibility, affordability, and supply chains in this sector is commendable. Expanding cold storage infrastructure and market linkages will ensure that increased production translates into better availability for consumers, promoting a healthier society.

The extension of Kisan Credit Cards (KCC) to 77 crore farmers, fishermen, and dairy farmers, along with an increase in the loan limit from ₹3,000 to ₹5,000 under the modified interest subvention scheme, is a significant boost for the agricultural economy. This financial support will empower farmers with better access to resources, improving productivity and long-term sustainability.

Additionally, the establishment of the Makhana Board in Bihar is an important step toward recognizing and scaling up the production, processing, and global market potential of this high-value crop. Such targeted initiatives are essential for unlocking India's diverse agricultural potential.

Overall, this budget lays a strong foundation for India's agricultural future by focusing on innovation, infrastructure, and financial support for farmers. These measures will drive inclusive growth, enhance rural prosperity, and strengthen India's position as a global leader in agriculture.

## Real-Estate Sector

**Dr. Malini Saba, Businesswoman, Founder & Ex-Chairman Saba Group said:**  
The Union Budget for 2025-2026 introduces a visionary approach for the real estate sector, with the government's focus on developing a national framework to promote Global Capability Centers (GCCs) in Tier-2 cities. This will unlock tremendous opportunities, driving growth by leveraging local talent and upgrading infrastructure, fostering stronger regional economies.

The government's push to enhance infrastructure and warehousing, particularly for air cargo, is a critical step in improving efficiency and enabling smoother logistics. This will significantly benefit sectors like horticulture and agriculture, with new possibilities for real estate development in warehousing and distribution spaces.

The tax relief for the middle class is a positive and impactful measure. The removal of income tax up to Rs. 12 lakhs and the tax benefits for those earning Rs. 18 lakhs will have a direct and positive effect on consumer spending, boosting demand for real estate and driving sectoral growth. The reduced tax burden will empower the middle class, strengthening their purchasing power and stimulating demand for both residential and commercial properties.

Overall, this budget sets the stage for significant economic progress and offers a solid foundation for the real estate sector to thrive. The reforms, investments in infrastructure, and tax benefits reflect the government's commitment to fostering sustainable growth and building a brighter future for all sectors, including real estate.

*The real estate sector continues to be a major contributor towards the country's GDP and the Union Budget 2025 has outlined measures to further fuel its recovery and long-term growth. India's real estate market will contribute immensely to the transformation of India as a developed economy. Initiatives such as new-age cities, ease of tax compliances, and allowing two self-occupied properties will ensure balanced development across all price points. The Budget's emphasis on affordable credit and incentives for sustainable development is a significant step upward for developers across all segments, from residential to commercial. Zero tax for income upto Rs12 lacs & 12.75 lacs for salaried people will help consumption and increased interest in housing. Reducing compliance burdens and enhancing clarity in regulatory frameworks will expedite project timelines and create a more investor-friendly environment, mirroring the Government of India's commitment towards becoming 'Viksit' by 2047.*

- Nikhil Mansukhani, Managing Director, Man Industries Ltd. (steel pipes)

**"The Union Budget 2025 prioritizes India's infrastructure and manufacturing sectors with strategic initiatives like the National Manufacturing Mission and 'Make in India', aimed at enhancing domestic production capabilities. The ₹1.5 lakh crore interest-free loan for infrastructure and PPP projects will improve logistics, reduce bottlenecks, and boost multimodal connectivity, which is crucial for industries such as steel, oil & gas, and heavy engineering.**

**The introduction of Bharat Trade Net and easier export credit access will streamline international trade, making Indian manufacturers more competitive in global supply chains. However, to fully capitalize on these opportunities, it is essential to ensure faster execution, sector-specific incentives, and continuous policy support. With India's manufacturing sector set to contribute 25% of GDP by 2030, these initiatives are key to driving long-term growth and positioning India as a global manufacturing leader."**